

**REPUBLIC OF KENYA**  
**TAITA TAVETA COUNTY GOVERNMENT**



**TAITA TAVETA COUNTY ASSEMBLY**  
**OFFICE OF THE CLERK**

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**COUNTY ASSEMBLY OF TAITA TAVETA**

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**TENDER DOCUMENT**  
**TENDER NO. TTCA/41/2019-2020**  
**PROVISION OF MEDICAL COVER FOR THE COUNTY ASSEMBLY**  
**MEMBERS.**

**OCTOBER 2019**

County Assembly of Taita Taveta.

***To be submitted by***  
***Thursday, 24th October, 2019 at 10.30 am***

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## **INTRODUCTION**

- 1.1 This standard tender document for procurement of insurance services has been prepared for use by public entities in Kenya in the procurement of all types of insurance covers as per the Public Procurement and Disposal Act 2015.
- 1.2 The following general directions should be observed when using the document;
  - (a) Specific details should be furnished in the invitation to tender notice and in the special conditions of contract. The final document to be provided to the tenderers should not have blank spaces or give options.
  - (b) The instructions to tenderers and the General conditions of contract should remain unchanged. Any necessary amendments to these parts should be made through the special conditions of contract and appendix to instructions to tenderers respectively.
- 1.3
  - (a) Information contained in the invitation to tender shall conform to the data and information in the tender documents to enable potential tenderers to decide whether or not to participate in the tender and shall indicate any important tender requirements.
  - (c) The invitation to tender shall be issued as an advertisement in accordance with the regulations or a letter of invitation addressed to tenderers who have expressed interest following an invitation for expression of interest for which the invitation is issued.
- 1.4 The cover of the tender document should be modified to include:
  - I. Tender number.
  - II. Tender name.
  - III. Name of County Assembly of Taita Taveta.
  - IV. Delete name and address of PPRA.

## SECTION I - INVITATION FOR TENDERS

**TENDER REF NO: (TTCA/ 41/2019-2020)**

**TENDER NAME:** Provision of Medical Cover for the Members of the County Assembly

- 1.1 The (*County Assembly of Taita Taveta*) invites sealed tenders from eligible candidates for the above subject matter.
- 1.2 Interested eligible candidates may obtain further information from and inspect the tender documents at (*County Assembly of Taita Taveta office, situated at Wundanyi*) during normal office working hours.
- 1.3 A complete set of tender documents may be obtained by interested candidates from the official website: [www.taitatavetaAssembly.go.ke](http://www.taitatavetaAssembly.go.ke)
- 1.4 Prices quoted should be net inclusive of all taxes, and delivery costs, must be in Kenya Shillings and shall remain valid for (120) days from the closing date of the tender.
- 1.5 Completed tender documents are to be enclosed in plain sealed envelopes, marked with the tender number and name and be deposited in the Tender Box Situated in front of the County Assembly premises or be addressed to (*County Assembly of Taita Taveta P.O. Box 1142 80304Wundanyi*) so as to be received on or before (**Thursday24,<sup>th</sup>October, 2019 10.30 am**)
- 1.6 Tenders will be opened immediately thereafter in the presence of the candidates' representatives who choose to attend at the County Assembly hall.

**SIGNED FOR:**

*The Clerk County Assembly of Taita Taveta*

## SECTION II - INSTRUCTION TO TENDERERS

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## **SECTION II - INSTRUCTIONS TO TENDERERS**

### **2.1. Eligible Tenderers**

2.1.1 This Invitation for Tenders is open to all tenderers eligible as described in the Appendix to Instructions to Tenderers. Successful tenderers shall provide the services for the stipulated duration from the date of commencement (hereinafter referred to as the term) specified in the tender documents.

2.1.2 The County Assembly of Taita Taveta's employees, committee members, board members and their relatives (spouse and children) are not eligible to participate in the tender unless where specially allowed under section 131 of the Act.

2.1.3 Tenderers shall provide the qualification information statement that the tenderer (including all members of a joint venture and subcontractors) is not associated, or have been associated in the past, directly or indirectly, with a firm or any of its affiliates which have been engaged by the County Assembly of Taita Taveta to provide consulting services for the preparation of the design, specifications, and other documents to be used for the procurement of the services under this Invitation for tenders.

2.1.4 Tenderers involved in the corrupt or fraudulent practices or debarred from participating in public procurement shall not be eligible.

### **2.2 Cost of Tendering**

2.2.1 The Tenderer shall bear all costs associated with the preparation and submission of its tender, and the County Assembly of Taita Taveta, will in no case be responsible or liable for those costs. Regardless of the conduct or outcome of the tendering process

2.2.2 The tender documents can be downloaded free of charge from the official website i.e. [www.taitatavetacountyassembly.go.ke](http://www.taitatavetacountyassembly.go.ke)

2.2.3 The County Assembly of Taita Taveta shall allow the tenderer to review the tender document free of charge before purchase.

## **2.3 Contents of Tender Document**

2.3.1 The tender documents comprise the documents listed below and addenda issued in accordance with clause 2.5 of these instructions to tenderers.

- (i) Instructions to Tenderers
- (ii) General Conditions of Contract
- (iii) Special Conditions of Contract
- (iv) Schedule of Requirements
- (v) Details of Insurance Cover
- (vi) Form of Tender
- (vii) Price Schedules
- (viii) Contract Form
- (ix) Confidential Business Questionnaire Form
- (x) Tender security Form
- (xi) Performance security Form
- (xii) Insurance Company's Authorization Form
- (xiii) Declaration Form
- (xiv) Request for Review Form

2.3.2 The Tenderer is expected to examine all instructions, forms, terms and specification in the tender documents. Failure to furnish all information required by the tender documents or to submit a tender not substantially responsive to the tender documents in every respect will be at the tenderers risk and may result in the rejection of its tender.

## **2.4 Clarification of Tender Documents**

2.4.1 A Candidate making inquiries of the tender documents may notify the County Assembly of Taita Taveta by post, fax or by email at the County

Assembly of Taita Taveta's address indicated in the Invitation for tenders.

The County Assembly of Taita Taveta will respond in writing to any request

for clarification of the tender documents, which it receives not later than seven (7) days prior to the deadline for the submission of the tenders, prescribed by the County Assembly of Taita Taveta. Written copies of the Procuring entities response (including an explanation of the query but without identifying the source of inquiry) will be sent to all candidates who have received the tender documents.

2.4.2 The County Assembly of Taita Taveta Shall reply to any clarifications sought

by the tenderer within 7 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.4.3 Preference where allowed in the evaluation of tenders shall not exceed 15%

## **2.5 Amendment of Tender Documents**

2.5.1 At any time prior to the deadline for submission of tenders, the County Assembly of Taita Taveta. , for any reason, whether at its own

initiative or in response to a clarification requested by a prospective tenderer, may modify the tender documents by issuing an addendum.

2.5.2 All prospective tenderers who have obtained the tender documents will be notified of the amendment by post, fax or email and such amendment will be binding on them.

2.5.3 In order to allow prospective tenderers reasonable time in which to take the amendment into account in preparing their tenders, the County Assembly of Taita Taveta. , at its discretion, may extend the deadline for the submission of tenders.

## **2.6 Language of Tenders**

2.6.1 The tender prepared by the tenderer, as well as all correspondence and documents relating to the tender exchanged by the tenderer and the County Assembly of Taita Taveta. , shall be written in English language. Any

printed literature furnished by the tenderer may be written in another language provided they are accompanied by an accurate English translation of the relevant passages in which case, for purposes of interpretation of the tender, the English translation shall govern.



## **2.7. Documents Comprising the Tender**

2.7.1 The tender prepared by the tenderer shall comprise the following components:

- (a) A Tender Form and a Price Schedule completed in accordance with paragraph 2.8, 2.9 and 2.10 below
- (b) Documentary evidence established in accordance with paragraph 2.1.2 that the tenderer is eligible to tender and is qualified to perform the contract if its tender is accepted;
- (c) Tender security furnished in accordance with paragraph 2.12 (if applicable)
- (d) Declaration Form.

## **2.8. Form of Tender**

2.8.1 The tenderer shall complete the Tender Form and the Price Schedule furnished in the tender documents, indicating the services to be provided.

## **2.9. Tender Prices**

2.9.1 The tenderer shall indicate on the form of tender and the appropriate Price Schedule the unit prices and total tender price of the services it proposes to provide under the contract.

2.9.2 Prices indicated on the Price Schedule shall be the cost of the services quoted including all customs duties and VAT and other taxes payable.

2.9.3 Prices quoted by the tenderer shall remain fixed during the Term of the contract unless otherwise agreed by the parties. A tender submitted with an adjustable price quotation will be treated as non-responsive and will be rejected, pursuant to paragraph 2.20.5

## **2.10. Tender Currencies**

2.10.1 Prices shall be quoted in Kenya Shillings

## **2.11. Tenderers Eligibility and Qualifications**

2.11.1 Pursuant to paragraph 2.1 the tenderer shall furnish, as part of its tender, documents establishing the tenderers eligibility to tender and its qualifications to perform the contract if it's tender is accepted.

2.11.2 The documentary evidence of the tenderer's qualifications to perform the contract if its tender is accepted shall establish to the County Assembly of Taita Taveta. 's satisfaction that the tenderer has the financial and technical capability necessary to perform the contract.

## **2.12. Tender Security**

2.12.1 The tenderer shall furnish, as part of its tender, a tender security for the amount and form specified in the Appendix to Instructions to Tenderer's.

2.12.2 The tender security shall be 2 per cent of the tender price.

2.12.3 The tender security is required to protect the County Assembly of Taita Taveta against the risk of Tenderer's conduct which would warrant the security's forfeiture, pursuant to paragraph 2.12.7

2.12.4 The tender security shall be denominated in Kenya Shillings or in another freely convertible currency, and shall be in the form  
a) A bank guarantee.

2.12.5 Any tender not secured in accordance with paragraph 2.12.1. and 2.12.3 shall be rejected by the County Assembly of Taita Taveta as non-responsive, pursuant to paragraph 2.20.5

2.12.6 Unsuccessful Tenderer's tender security will be discharged or returned as promptly as possible but not later than thirty (30) days after the expiration of the period of tender validity

2.12.7 The successful Tenderer's tender security will be discharged upon the tenderer signing the contract, pursuant to paragraph 2.29, and furnishing the performance security, pursuant to paragraph 2.30

2.12.8 The tender security may be forfeited:

- (a) if a tenderer withdraws its tender during the period of tender validity.
- (b) in the case of a successful tenderer, if the tenderer fails:
  - (i) to sign the contract in accordance with paragraph 2.29 or
  - (ii) to furnish performance security in accordance with paragraph 2.30.
- (c) If the tenderer reject correction of an arithmetic error in the tender.

## **2.13. Validity of Tenders**

2.13.1 Tenders shall remain valid for 120 days after date of tender opening pursuant to paragraph 2.18. A tender valid for a shorter period shall be rejected by the County Assembly of Taita Taveta as non-responsive.

2.13.2 In exceptional circumstances, the County Assembly of Taita Taveta. may

solicit the Tenderer's consent to an extension of the period of validity. The request and the responses thereto shall be made in writing. The tender security provided under paragraph 2.12 shall also be suitably extended. A tenderer granting the request will not be required nor permitted to modify its tender.

## **2.14. Format and Signing of Tenders**

2.14.1 The tenderer shall prepare an original and a copy of the tender, clearly marking each —ORIGINAL TENDER‖ and —COPY OF TENDER,‖ as appropriate. In the event of any discrepancy between them, the original shall govern.

2.14.2 The original and all copies of the tender shall be typed or written in indelible ink and shall be signed by the tenderer or a person or persons duly authorized to bind the tenderer to the contract. All pages of the tender, except for un-amended printed literature, shall be initialed by the person or persons signing the tender.

2.14.3 The tender shall have no interlineations, erasures, or overwriting except as necessary to correct errors made by the tenderer, in which

case such corrections shall be initialed by the person or persons signing the tender.

## **2.15 Sealing and Marking of Tenders**

2.15.1 The tenderer shall seal the original and the copy of the tender in separate envelopes, duly marking the envelopes as —ORIGINAL TENDER‖ and —COPY OF TENDER‖. The envelopes shall then be sealed in an outer envelope.

2.15.2 The inner and outer envelopes shall:

- (a) be addressed to the County Assembly of Taita Taveta at the address given in the Invitation to Tender.
- (b) bear tender number and name in the invitation to tender and the words, —DO NOT OPEN BEFORE (*Thursday 24<sup>th</sup> October, 2019 10.30 am*)

2.15.3 The inner envelopes shall also indicate the name and address of the tenderer to enable the tender to be returned unopened in case it is declared —late.

2.15.4 If the outer envelope is not sealed and marked as required by paragraph 2.15.2, the County Assembly of Taita Taveta will assume no responsibility for the tender's misplacement or premature opening.

## **2.16. Deadline for Submission of Tenders**

2.16.1 Tenders must be received by the County Assembly of Taita Taveta. at the address specified under paragraph 2.15.2 not later than **Thursday, 24<sup>th</sup> October 2019 at 10.30 am**)

2.16.2 The County Assembly of Taita Taveta may, at its discretion, extend this

deadline for the submission of tenders by amending the tender documents in accordance with paragraph 2.5.3 in which case all rights and obligations of the County Assembly of Taita Taveta and candidates previously subject to the deadline will thereafter be subject to the deadline as extended.

2.16.3 Bulky tenders which will not fit the tender box shall be received by the County Assembly of Taita Taveta as provided for in the appendix.

## **2.17. Modification and Withdrawal of Tenders**

2.17.1 The tenderer may modify or withdraw its tender after the tender's submission, provided that written notice of the modification, including substitution or withdrawal of the tenders, is received by the County Assembly of Taita Taveta prior to the deadline prescribed for submission of tenders.

2.17.2 The tenderer's modification or withdrawal notice shall be prepared, sealed, marked and dispatched in accordance with the provisions of paragraph 2.15. a withdrawal notice may also be sent by fax or email but followed by a signed confirmation copy, postmarked not later than the deadline for submission of tenders.

2.17.3 No tender may be modified after the deadline for submission of tenders.

2.17.4 No tender may be withdrawn in the interval between the deadline for submission of tenders and the expiration of the period of tender validity. Withdrawal of a tender during this interval may result in the Tenderer's forfeiture of its tender security, pursuant to paragraph 2.12.7.

## **2.18. Opening of Tenders**

The County Assembly of Taita Taveta will open all tenders in the presence of tenderers'

representatives who choose to attend, at (**Thursday, 24<sup>th</sup> October, 2019 10.30 am**) and in the location specified in the invitation for tenders. The tenderers' representatives who are present shall sign a register evidencing their attendance

2.18.1 The tenderers' names, tender modifications or withdrawals, tender prices, discounts, and the presence or absence of requisite tender security and such other details as the County Assembly of Taita Taveta. , at its discretion, may consider appropriate, will be announced at the opening.

2.18.2 The County Assembly of Taita Taveta will prepare minutes of the tender

opening, which will be submitted to tenderers that signed the tender opening register and will have made the request.

## **2.19 Clarification of Tenders**

2.19.1 To assist in the examination, evaluation and comparison of tenders the County Assembly of Taita Taveta may, at its discretion, ask the tenderer

for a clarification of its tender. The request for clarification and the response shall be in writing, and no change in the prices or substance of the tender shall be sought, offered, or permitted.

2.19.2 Any effort by the tenderer to influence the County Assembly of Taita Taveta.

in the County Assembly of Taita Taveta's tender evaluation, tender

comparison or contract award decisions may result in the rejection of the tenderers' tender.

## **2.20 Preliminary Examination and Responsiveness**

2.20.1 The County Assembly of Taita Taveta will examine the tenders to determine

whether they are complete, whether any computational errors have been made, whether required sureties have been furnished, whether the documents have been properly signed, and whether the tenders are generally in order.

2.20.2 Arithmetical errors will be rectified on the following basis. If there is a discrepancy between the unit price and the total price that is obtained by multiplying the unit price and quantity, the unit price shall prevail, and the total price shall be corrected. If the candidate does not accept the correction of the errors, its tender will be rejected, and its tender security forfeited. If there is a discrepancy between words and figures, the amount in words will prevail

2.20.3 The County Assembly of Taita Taveta may waive any minor informality or

non-conformity or irregularity in a tender which does not constitute a material deviation provided such waiver does not prejudice or affect the relative ranking of any tenderer.

2.20.4 Prior to the detailed evaluation, pursuant to paragraph 2.20, the County Assembly of Taita Taveta will determine the substantial responsiveness of each tender to the tender documents. For purposes of these paragraphs, a substantially responsive tender is one which conforms to all the terms and conditions of the tender documents without material deviations the County Assembly of Taita Taveta determination of a tender's responsiveness is to be based on the contents of the tender itself without recourse to extrinsic evidence.

2.20.5 If a tender is not substantially responsive, it will be rejected by the County Assembly of Taita Taveta and may not subsequently be made responsive by the tenderer by correction of the nonconformity.

## **2.21. Conversion to single currency**

2.21.1 Where other currencies are used, the County Assembly of Taita Taveta will convert those currencies to Kenya Shillings using the selling exchange rate on the date of tender closing provided by the Central Bank of Kenya.

## **2.22. Evaluation and Comparison of Tenders**

2.22.1 The County Assembly of Taita Taveta will evaluate and compare the tenders which have been determined to be substantially responsive, pursuant to paragraph 2.20

2.22.2 The County Assembly of Taita Taveta evaluation of a tender will take into

account, in addition to the tender price, the following factors, in the manner and to the extent indicated in paragraph 2.22.3.

- (a) operational plan proposed in the tender;
- (c) deviations in payment schedule from that specified in the Special Conditions of Contract

2.22.3 Pursuant to paragraph 2.22.2. the following evaluation methods will be applied.

(a) Operational Plan

- (i) The County Assembly of Taita Taveta requires that the services under the Invitation for Tenders shall be performed at the time specified in the Schedule of Requirements. Tenders offering to perform longer than the County Assembly of Taita Taveta required delivery time will be treated as non-responsive and rejected.

(b) Deviation in payment schedule

- (i) Tenderers shall state their tender price for the payment on schedule outlined in the special conditions of contract. Tenders will be evaluated on the basis of this base price. Tenderers are, however, permitted to state an alternative payment schedule and indicate the reduction in tender price they wish to offer for such alternative payment schedule. The County Assembly of Taita Taveta may consider the alternative payment schedule offered by the selected tenderer.

2.22.4 The tender evaluation committee shall evaluate the tender within 30 days from the date of opening the tender.

**2.23. Contacting the County Assembly of Taita Taveta.**

2.23.1 Subject to paragraph 2.19 no tenderer shall contact the County Assembly of Taita Taveta on any matter relating to its tender, from the time of the tender opening to the time the contract is awarded.

2.23.2 Any effort by a tenderer to influence the County Assembly of Taita Taveta in its decisions on tender evaluation, tender comparison, or contract award may result in the rejection of the Tenderers' tender.



## **2.24 Post-qualification**

2.24.1 The County Assembly of Taita Taveta will verify and determine to its

satisfaction whether the tenderer that is selected as having submitted the lowest evaluated responsive tender is qualified to perform the contract satisfactorily.

2.24.2 The determination will take into account the tenderer financial and technical capabilities. It will be based upon an examination of the documentary evidence of the tenderers qualifications submitted by the tenderer, pursuant to paragraph 2.11.2 , as well as such other information as the County Assembly of Taita Taveta deems necessary and appropriate

2.24.3 An affirmative determination will be a prerequisite for award of the contract to the tenderer. A negative determination will result in rejection of the Tenderer's tender, in which event the County Assembly of Taita Taveta will proceed to the next lowest evaluated tender to make a similar determination of that Tenderer's capabilities to perform satisfactorily.

## **2.25 Award Criteria**

2.25.1 Subject to paragraph 2.29 the County Assembly of Taita Taveta will award

the contract to the successful tenderer whose tender has been determined to be substantially responsive and has been determined to be the lowest evaluated tender, provided further that the tenderer is determined to be qualified to perform the contract satisfactorily.

2.25.2 To qualify for contract awards, the tenderer shall have the following:-

- (a) Necessary qualifications, capability experience, services, equipment and facilities to provide what is being procured.
- (b) Legal capacity to enter into a contract for procurement
- (c) Shall not be insolvent, in receivership, bankrupt or in the process of being wound up and is not the subject of legal proceedings relating to the foregoing.
- (d) Shall not be debarred from participating in public procurement.

## **2.26. County Assembly of Taita Taveta Right to accept or Reject any or all Tenders**

2.26.1 The County Assembly of Taita Taveta reserves the right to accept or reject

any tender, and to annul the tendering process and reject all tenders at any time prior to contract award, without thereby incurring any liability to the affected tenderer or tenderers or any obligation to inform the affected tenderer or tenderers of the grounds for the County Assembly of Taita Taveta action. If the County Assembly of Taita Taveta.

determines that none of the tenders is responsive, the County Assembly of Taita Taveta shall notify each tenderer who submitted a tender.

2.26.2 The County Assembly of Taita Taveta shall give prompt notice of the

termination to the tenderers and on request give its reasons for termination within 14 days of receiving the request from any tenderer.

2.26.3 A tenderer who gives false information in the tender document about is qualification or who refuses to enter into a contract after notification of contract award shall be considered for debarment from participating in future public procurement.

## **2.27 Notification of Award**

2.27.1 Prior to the expiration of the period of tender validity, the County Assembly of Taita Taveta will notify the successful tenderer in writing that its tender has been accepted.

2.27.2 The notification of award will signify the formation of the contract subject to the signing of the contract between the tenderer and the County Assembly of Taita Taveta pursuant to clause 2.9. Simultaneously the other tenderers shall be notified that their tenders were not successful.

2.27.3 Upon the successful Tenderer's furnishing of the performance security pursuant to paragraph 2.29 the County Assembly of Taita Taveta

will promptly notify each unsuccessful Tenderer and will discharge its tender security, pursuant to paragraph 2.12

## **2.28 Signing of Contract**

2.28.1 At the same time as the County Assembly of Taita Taveta notifies the

successful tenderer that its tender has been accepted, the County Assembly of Taita Taveta will simultaneously inform the other tenderers that their tenders have not been successful.

2.28.2 Within fourteen (14) days of receipt of the Contract Form, the successful tenderer shall sign and date the contract and return it to the County Assembly of Taita Taveta

2.28.3 The contract will be definitive upon its signature by the two parties.

2.28.4 The parties to the contract shall have it signed within 30 days from the date of notification of contract award unless there is an administrative review request.

## **2.29 Performance Security**

2.29.1 The successful tenderer shall furnish the performance security in accordance with the Conditions of Contract, in a form acceptable to the County Assembly of Taita Taveta.

2.29.2 Failure by the successful tenderer to comply with the requirement of paragraph 2.29 or paragraph 2.30.1 shall constitute sufficient grounds for the annulment of the award and forfeiture of the tender security, in which event the County Assembly of Taita Taveta may make the award to the next lowest evaluated tender or call for new tenders.

## **2.30 Corrupt or Fraudulent Practices**

2.30.1 The County Assembly of Taita Taveta requires that tenderers observe the

highest standard of ethics during the procurement process and execution of contracts. A tenderer shall sign a declaration that he has not and will not be involved in corrupt or fraudulent practices.

2.30.2 The County Assembly of Taita Taveta will reject a proposal for award if it

determines that the tenderer recommended for award has engaged in corrupt or fraudulent practices<sup>19</sup> in competing for the contract in question

2.30.3 Further a tenderer who is found to have indulged in corrupt or fraudulent practices risks being debarred from participating in public Procurement in Kenya.

# **Appendix to Instructions to Tenderers**

## **Notes on the Appendix to the Instruction to Tenderers**

1. The Appendix to instructions to tenderers is intended to assist the County Assembly of Taita Taveta in providing specific information in relation to corresponding clause in the instructions to Tenderers included in Section II and has to be prepared for each specific procurement.
2. The County Assembly of Taita Taveta should specify in the appendix information and requirements specific to the circumstances of the procuring entity, the procuring of the procurement, and the tender evaluation criteria that will apply to the tenders.
3. In preparing the Appendix the following aspects should be taken into consideration;
  - (a) The information that specifies and complements provisions of Section II to be incorporated.
  - (b) Amendments and/or supplements if any, to provisions of Section II as necessitated by the circumstances of the specific procurement to be also incorporated.
4. Section II should remain unchanged and can only be amended through the Appendix to instructions to tenders.
5. Any clause to be included in the appendix to instructions to tenderers must be consistent with the applicable public procurement law and regulations.

## Appendix to instructions to Tenderers

The following information for the procurement of insurance services shall complement, supplement, or amend, the provisions on the instructions to tenderers. Wherever there is a conflict between the provisions of the instructions to tenderers and the provisions of the appendix, the provisions of the appendix herein shall prevail over those of the instructions to tenderers.

| Instruction to tender reference | Particulars of Appendix to instructions to tenderers   |
|---------------------------------|--|
| 2.1                             | <i>Particulars of Eligibility :Insurance underwriting companies licensed by the insurance Regulatory Authority to transact Business in Kenya.</i>  |
| 2.2.2                           | <i>The tender documents will be downloaded free of charge from the website: <a href="http://www.taitavetaAssembly.go.ke">www.taitavetaAssembly.go.ke</a></i>   |
| 2.15.2 (b)                      | <i>Tenders will be opened on <b>(Thursday24<sup>th</sup> October, 2019 ,10.30 am)</b></i>  |
| 2.16.1                          | <i>Tender security of 2 % of the tender sum to be furnished and will be valid for 120 Days. Tender security will be in form of Bank Guarantee from reputable bank.</i>   |
| 2.18.1                          | <i>Bulky tenders which do not fit in the tender Box shall be delivered to the procurement unit at the county Assembly premises.</i>  |
|                                 | <i>New MCAs and dependents will be incorporated on prorate basis.</i>  |
|                                 | <p><b><u>PRELIMINARY EVALUATION</u></b></p> <p>Tenderers are required to submit copies of the following documents.</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Certificate of registration/Incorporation</li> <li><input type="checkbox"/> Attach a copy of a valid tax compliance Certificate</li> <li><input type="checkbox"/> Must fill the price schedule</li> <li><input type="checkbox"/> Must fill the form of tender</li> <li><input type="checkbox"/> Must submit a tender security of 2 % in form of a Bank Guarantee of the tender sum furnished and will be valid for 120 Days.</li> <li><input type="checkbox"/> Must fill the business questionnaire</li> <li><input type="checkbox"/> Must be registered with the insurance Regulatory</li> </ul> |

Authority, attach certificate

☐ Company must have been in existence in the provision of medical Insurance Services for the last five years.

☐ Must be a member of the Association of Kenya Insurers (AKI) attach a current certificate

☐ Must attach a copy of NHIF

☐ Must attach a Copy of NSSF

☐ Must submit letters confirming credit facilities for the last 2 years 2017 & 2018. From the following hospitals

☐ Mombasa hospital

☐ Agakhan hospital

☐ Pandya hospital

☐ Nairobi hospital

☐ Must cover the following conditions in Both In-patient and Out-Patient

☐ Chronic

☐ Congenital

☐ Declared Pre-Existing

☐ Psychiatric

☐ Opportunistic infections of HIV conditions

☐ Ambulance and Air-Evacuation services

☐ Maternity

☐ Dental

☐ Optical

☐ Last expense

☐ Must cover all members of county Assembly and their dependents .

☐ Must fill the Integrity Declaration Form

☐ Must submit 2 copies of tender documents -Original and copy

## TECHNICAL EVALUATION CRITERIA (Total Points 100)

- ☐ Provide a List of at Least 5 current largest clients whose total premium is not less than Ksh100 Million (Taita -Taveta County Assembly reserves the right to confirm directly with these firms) ----- **10 points**
- ☐ Must provide ex-gratia arrangements----- **10 Points**
- ☐ Letters of recommendations from at least three Clients-----**6 points**
- ☐ List of what is covered in Out-patient and In Patient -----**5 Points**
- ☐ List of all the exclusions(The more exclusions the less the points gained)-----**5Points**
- ☐ Biometric identification system-----**3Points**
- ☐ Service Distribution Network and facilities within Kenya **10 Points**
  - ☐ 1-15 Counties-----**5 Points**
  - ☐ 16-30 Counties-----**8 Points**
  - ☐ 31-47 Counties-----**10 Points**
- ☐ Ambulance and air-Evacuation services-----**5 Points**
- ☐ Period between signing of contract and members accessing the services-----**5 Points**
- ☐ Service distribution: **(5Points)**
  - ☐ Within East Africa only-----**3 Points**
  - ☐ Outside East Africa but within Africa only-----**4 Points**
  - ☐ Within and outside Africa-----**5 points**
- ☐ Duration of Existence of the company. **(5Points)**
  - ☐ 1-5 Yrs-----**3 Point**
  - ☐ 6-10 Yrs-----**4 Points**
  - ☐ 11 and above-----**5 Points** ☐
- Qualification of Key Personnel----- **(5 Points )**
  - ☐ Degrees and above-----**5 Points**
  - ☐ Diplomas and below-----**3 points** ☐
- Provide certified copies of Financial statements for 2017,2018 with
  - ☐ A net asset base of Kshs. 500 Million-----**5 Points**
  - ☐ Current ratio of 2:1 (Current assets: current liabilities **4 points**
  - ☐ Positive net cash flows from operating activities-----**4 points**
  - ☐ Gross premiums in the year 2018 of more than 700m- **5 Points**
  - ☐ Premium for medical cover of 300m Per year-----**4 Points**



□ Acid Test ratio 1:1 (Current assets—Inventory) ----**4 Points**  
To be eligible for the financial evaluation, Bidders must score at Least Seventy percent (70%) at the Technical Evaluation Stage.

### **FINANCIAL EVALUATION**

1. The commercial evaluation and final ranking of the bids will take into Consideration the scope of the cover in relation to the premium, Exclusion clauses and other pertinent terms and conditions.
2. The evaluation committee will determine whether the financial proposals are complete. The cost of items not priced shall be assumed to be included in other costs in the proposal. In all cases, the total price of the financial proposal as submitted shall prevail.

### **Award**

Successful bidder with the total highest technical and financial score will be eligible for award of the tender.

### **Negotiations**

Negotiations will be conducted with the successful bidder if need arises.

### **Note**

The evaluation committee will visit some of your service providers for Confirmation of the credit facilities. And if found that the first recommended bidder had presented false information then the second successful bidder will be recommended.

## SECTION III - GENERAL CONDITIONS OF CONTRACT

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## **SECTION III GENERAL CONDITIONS OF CONTRACT**

### **3.1. Definitions**

3.1.1 In this Contract, the following terms shall be interpreted as indicated:

- (a) —The Contract<sup>1</sup> means the agreement entered into between the County Assembly of Taita Taveta and the tenderer, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- (b) —The Contract Price<sup>1</sup> means the price payable to the tenderer under the Contract for the full and proper performance of its contractual obligations
- (c) —The Services<sup>1</sup> means services to be provided by the tenderer including any documents, which the tenderer is required to provide to the County Assembly of Taita Taveta under the Contract.
- (d) —The County Assembly of Taita Taveta means the organization procuring the services under this Contract
- (e) —The Contractor means the organization or firm providing the services under this Contract.
- (f) —GCC means the General Conditions of Contract contained in this section.
- (g) —SCC means the Special Conditions of Contract
- (h) —Day means calendar day

### **3.2. Application**

3.2.1 These General Conditions shall apply to the extent that they are not superseded by provisions of other part of the contract

### **3.3. Standards**

3.3.1 The services provided under this Contract shall conform to the standards mentioned in the schedule of requirements.

### **3.4. Use of Contract Documents and Information**

3.4.1 The Contractor shall not, without the County Assembly of Taita Taveta prior

written consent, disclose the Contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the County Assembly of Taita Taveta in connection

therewith, to any person other than a person employed by the contractor in the performance of the Contract.

3.4.2 The Contractor shall not, without the County Assembly of Taita Taveta

prior written consent, make use of any document or information enumerated in paragraph 2.4.1 above.

3.4.3 Any document, other than the Contract itself, enumerated in paragraph 2.4.1 shall remain the property of the County Assembly of Taita Taveta and shall be returned (all copies) to the County

Assembly of

Taita Taveta on completion of the contract's or performance under the

Contract if so required by the County Assembly of Taita Taveta

### **3.5. Patent Rights**

3.5.1 The Contractor shall indemnify the County Assembly of Taita Taveta against

all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the services under the contract or any part thereof.

### **3.6 Performance Security**

3.6.1 Within twenty eight (28) days of receipt of the notification of Contract award, the successful tenderer shall furnish to the County Assembly of Taita Taveta the performance security where applicable in the amount

specified in SCC

3.6.2 The proceeds of the performance security shall be payable to the County Assembly of Taita Taveta as compensation for any loss resulting

from the Tenderer's failure to complete its obligations under the Contract.

3.6.3 The performance security shall be denominated in the currency of the Contract, or in a freely convertible currency acceptable to the County Assembly of Taita Taveta and shall be in the form of:

a) A bank guarantee.

3.6.4 The performance security will be discharged by the County Assembly of Taita Taveta and returned to the Candidate not later than thirty

(30) days following the date of completion of the Contractor's performance of obligations under the Contract, including any warranty obligations, under the Contract.

### **3.7. Delivery of services and Documents**

3.7.1 Delivery of the services shall be made by the Contractor in accordance with the terms specified by the County Assembly of Taita Taveta

in the schedule of requirements and the special conditions of contract

### **3.8. Payment**

3.81. The method and conditions of payment to be made to the service provider under this Contract shall be specified in SCC

3.82. Payment shall be made promptly by the County Assembly of Taita Taveta

but in no case later than sixty (60) days after submission of an invoice or claim by the contractor

### **3.9. Prices**

3.9.1 Prices charges by the contractor for Services performed under the Contract shall not, with the exception of any price adjustments authorized in SCC vary from the prices quoted by the tenderer in its tender or in the County Assembly of Taita Taveta request for tender validity

extension the case may be. No variation in or modification to the terms of the contract shall be made except by written amendments signed by the parties.

3.9.2 Contract price variations shall not be allowed for contracts not exceeding one year (12 months)

3.9.3 Where contract price variation is allowed the variation shall not exceed 25% of the original contract price

3.9.4 Price variation requests shall be processed by the County Assembly of Taita Taveta within 30 days of receiving the request.

### **3.10. Assignment**

3.10.1 The Contractor shall not assign, in whole or in part, its obligations to perform under this Contract, except with the County Assembly of Taita Taveta prior written consent.

### **3.11. Termination for Default**

3.11.1 The County Assembly of Taita Taveta may, without prejudice to any other

remedy for breach of Contract, by written notice of default sent to the Contractor terminate this Contract in whole or in part:

- (a) if the Contractor fails to provide any or all of the services within the period(s) specified in the Contract, or within any extension thereof granted by the County Assembly of Taita Taveta.
- (b) If the Contractor fails to perform any other obligation(s) under the Contract

- (c) If the Contract in the judgment of the County Assembly of Taita Taveta has engaged in corrupt or fraudulent practices in competing for or in executing the contract

3.11.2 In the event the County Assembly of Taita Taveta terminates the contract in

whole or in part, it may procure, upon such terms and in such manner as it deems appropriate, services similar to those un-delivered, and the Contractor shall be liable to the County Assembly of Taveta for any excess costs for such similar services. However the contractor shall continue performance of the contract to extent not terminated.

### **3.12. Termination for Insolvency**

3.12.1 The County Assembly of Taita Taveta may at any time terminate the contract

by giving written notice to the Contractor if the contractor becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the contractor, provided that such termination will not prejudice or affect any right of action or remedy, which has accrued or will accrue thereafter to the County Assembly of Taita Taveta.

### **3.13. Termination for Convenience**

3.13.1 The County Assembly of Taita Taveta by written notice sent to the

contractor, may terminate the contract in whole or in part, at any time for its convenience. The notice of termination shall specify that the termination is for the procuring entities convenience, the extent to which performance of the contractor of the contract is terminated and the date on which such termination becomes effective.

3.13.2 For the remaining part of the contract after termination the County Assembly of Taita Taveta may elect to cancel the services and pay to the

contractor an agreed amount for partially completed services.

### **3.14 Resolution of Disputes**

3.14.1 The County Assembly of Taita Taveta and the contractor shall make every

effort to resolve amicably by direct informal negotiations and disagreement or disputes arising between them under or in connection with the contract

3.14.2 If after thirty (30) days from the commencement of such informal negotiations both parties have been unable to resolve amicably a contract dispute either party may require that the dispute be referred for resolution to the formal mechanisms specified in the SCC.

### **3.15. Governing Language**

3.15.1. The contract shall be written in the English language. All correspondence and other documents pertaining to the contract, which are exchanged by the parties shall be written in the same language.

### **3.16. Applicable Law**

3.16.1 The contract shall be interpreted in accordance with the laws of Kenya unless otherwise expressly specified in the SCC.

### **3.17 Force Majeure**

3.17.1 The Contractor shall not be liable for forfeiture of its performance security, or termination for default if and to the extent that its delay in performance or other failure to perform its obligations under the Contract is the result of an event of Force Majeure.

### **3.18 Notices**

3.18.1 Any notices given by one party to the other pursuant to this contract shall be sent to the other party by post or by Fax or Email and confirmed in writing to the other party's address specified in the SCC.

3.18.2 A notice shall be effective when delivered or on the notices effective date, whichever is later.



## **SECTION IV - SPECIAL CONDITIONS OF CONTRACT**

### **Notes on Special Conditions of Contract**

1. The clauses in this section are intended to assist the County Assembly of Taita Taveta in providing contract-specific information in relation to corresponding clauses in the General Conditions of Contract
2. The Provisions of Section IV complement the General Conditions of Contract included in Section III, specifying contractual requirements linked to the special circumstances of the County Assembly of Taita Taveta and  
the insurance cover required. In preparing Section IV, the following aspects should be taken into consideration.
  - (a) Information that complement provisions of Section III must be incorporated; and
  - (b) Amendments and/or supplements to provisions of Section III, as necessitated by the circumstances of the specific insurance cover required must also be incorporated.
3. Where there is a conflict between the provisions of the special conditions of contract and the provisions of the general conditions of contract, the provisions of the special conditions of contract shall prevail over the provisions of the general conditions of contract.
4. Any clause to be included in this section must be consistent with the applicable public procurement law and regulations.

## SECTION IV - SPECIAL CONDITIONS OF CONTRACT

### 4.1. CONDITIONS TO BE MET BY THE INSURANCE COMPANY

- 4.1.1 Must be registered with the Commissioner of Insurance for the current year and a copy of the current license be submitted.
- 4.1.2 Must have done annual gross premiums in previous year of Kshs 500M
- 4.1.3 Must have paid up capital of at least Kshs.100M.
- 4.1.4 Must give a list of 5 (five) reputable clients and the total clients premiums for the previous year
- 4.1.5 Must submit a copy of the audited accounts for the 3 previous years
- 4.1.6 Must have total number of management staff of at least \_\_5(No)
- 4.1.7 Must submit copies of the following documents;
  - (a) PIN Certificate
  - (b) Tax Compliance Certificate
  - (c) Certificate of Registration/Incorporation
- 4.1.8 Must be a member of the Association of Kenya Insurance (AKI)

4.2 Special Conditions of Contract as relates to the General Conditions of Contract

| Reference of general conditions of Contract | Special condition of contract  |
|---|--|
| 3.6 Performance Security                    | 2% Of the bid price in form of a Bank Guarantee                          |
| 3.7 Payment                                 | One installment upon signing of contract and delivery of policy document |
| 3.8 Price adjustment                        | None   |
| 3.16 Applicable law                         | Disputes be settled as per the arbitration Laws of Kenya                 |
| 3.18 Notices                                | The County Assembly of Taita Taveta P.O.<br>Box 1142 - 80304 Wundanyi    |

## **SECTION V - SCHEDULE OF REQUIREMENTS**

### **Notes for preparing Schedule of Requirements.**

1. The schedule of Requirements shall be included in the tender documents by the County Assembly of Taita Taveta and shall cover, at the minimum, a description of the insurance cover to be provided and full particulars of the same.
2. The objectives of the schedule of requirements is to provide sufficient information to enable tenderers to prepare their tenders comprehensively, efficiently and accurately. In particular the price schedule for which a form is provided in Section VI must be carefully completed.
3. In addition, the schedule of requirements together with the price schedule should serve as a basis in the event of services variation at the time of award of contract pursuant to instruction to tenderers paragraph 2.26

## 7.0 SCHEDULES

### 27.1 SCHEDULE I: ANNUAL LIMITS PER INDIVIDUAL MEMBER PLUS DEPENDANTS IN KSH.

#### IN AND OUTPATIENT, MATERNITY, OPTICAL AND DENTAL OPTION

| Designation    | No | Inpatient limit<br>Ksh | Outpatient limit<br>Ksh | Maternity<br>Ksh | Dental<br>Ksh | Optical<br>Ksh | Total premium In<br>ksh |
|----------------|----|------------------------|-------------------------|------------------|---------------|----------------|-------------------------|
| Speaker        | 1  | 3,000,000              | 200,000                 | 100,000          | 50,000        | 50,000         |                         |
| Number of MCAS | 33 | 3,000,000              | 200,000                 | 100,000          | 50,000        | 50,000         |                         |
| Member of CASB | 2  | 2,000,000              | 250,000                 | 150,000          | 30,000        | 35,000         |                         |

#### Schedule of population

| No.                     | DESCRIPTION | NO OF Members | No. Of Dependent's |
|-------------------------|-------------|---------------|--------------------|
| 1                       | M           | 1 Speaker     | 0                  |
| 2                       | M           | 4 Members     | 0                  |
| 3                       | M+1         | 4 Members     | 16                 |
| 4                       | M+2         | 4 Members     | 8                  |
| 5                       | M+3         | 11 members    | 33                 |
| 6                       | M+4         | 4 Members     | 16                 |
| 7                       | M+5         | 8 Members     | 40                 |
| <b>Total</b>            |             | <b>36</b>     | <b>121</b>         |
| <b>Total Population</b> |             |               | <b>36+121= 157</b> |

## SECTION VI - STANDARD FORMS

### Notes on the standard Forms

1. **Form of TENDER** - The form of Tender must be completed by the tenderer and submitted with the tender documents. It must also be duly signed by duly authorized representatives of the tenderer.
2. **Price Schedule Form** - The price schedule form must similarly, be completed and submitted with the tender.
3. **Contract Form** - The contract form shall not be completed by the tenderer at the time of submitting the tender. The contract form shall be completed after contract award and should incorporate the accepted contract price.
4. **Confidential Business Questionnaire Form** - This form must be completed by the tenderer and submitted with the tender documents.
5. **Tender Security Form** - When required by the tender document the tenderer shall provide the tender security either in the form included hereinafter or in another format acceptable to the County Assembly of Taita Taveta
6. **Performance security Form** - The performance security form should not be completed by the tenderer at the time of tender preparation. Only the successful tenderer will be required to provide performance security in the form provided herein or in another form acceptable to the County Assembly of Taita Taveta

## Form of Tender

To:

Date

Tender No.

Tender Name

Gentlemen and/or Ladies:-

1. Having examined the Tender documents including Addenda No. (Insert numbers) ..... the receipt of which is hereby duly acknowledged, we the undersigned, offer to provide Insurance Services under this tender in conformity with the said Tender document for the sum of ..... [Total Tender amount in words and figures] or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.

2. We undertake, if our Tender is accepted, to provide the Insurance Cover Services in accordance with the conditions of the tender.

3. We agree to abide by this Tender for a period of .....[number] days from the date fixed for Tender opening of the Instructions to Tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

4. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract between us subject to the signing of the contract by both parties.

5. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2019

\_\_\_\_\_  
[Signature]

\_\_\_\_\_  
[In the capacity of]

Duly authorized to sign tender for and on behalf of \_\_\_\_\_

## **SCHEDULE OF REQUIREMENTS**

The County Assembly of Taita Taveta seeks to engage an insurance underwriting company to provide Medical cover for the staff of County Assembly as per the details provided below.

### **Schedule of requirements**

1. Structuring and obtaining policy cover from the Medical service provider in accordance with the tender submitted.
2. Arrange the immediate placement of our risk with the Medical service and undertake a periodic technical rating of Such Medical service provider and advise County Assembly of Taita Taveta.
3. Provide prompt and satisfactory service on general management of the Medical scheme policy, correspondence and claim review meetings.
4. Analyze, Review and scrutinize the policy document and any Endorsement there in prior to forwarding to County Assembly.
5. Arrange quarterly meetings to review performance of the policy by 15<sup>th</sup> of the following quarter.
6. Provide appropriate Medical scheme improvement recommendations.
7. Such other services as may be related or ancillary to the performance of the above work

## **SCOPE OF MEDICAL COVER**

### **ALL MEMBERS OF COUNTY ASSEMBLY**

Indemnity against County Assembly of Taita Taveta expenses incurred by members of county assembly, and their dependent's during the period of the policy

Benefits:

- ☐ Inpatient
- ☐ Out-Patient
- ☐ Drugs and administration
- ☐ Optical, Dental
- ☐ Maternity
- ☐ Last expense
- ☐ Sum insured provided on the schedule.

## **Eligibility**

The proposed scheme shall cover all permanent employees as well as those on contract terms service. It shall cover the employee's spouse and dependent children below the age of 25yrs.

## **Scope of Proposed Medical services**

### **Inpatient cover**

- 1.Adminstration of Hospital admission process
- 2.Applicable ward bed
- 3.Major operations
- 4.Minor operations
- 5.Doctor's fee-(Physicians, Surgeon and Anesthetist)
- 6.HDU and ICU charges
- 7.Theatre charges
- 8.Drugs/Medicines, Dressing and Internal surgical appliances
- 9.Medical Appliances (Hearing aids, Glucometer, Insulin delivery devices, Urine catheters and Accessories)
- 10.Radiology X-ray, Ultra-sound, ECG and computerized Tomography, MRI scans.
- 11.Radiotherapy and Chemotherapy
- 12.Pathology (Laboratory fees)
- 13.Post Hospitalization
- 14.Access to Medical specialists while admitted
- 15.Inpatient physiotherapy
- 16 Chronic illness coverage
- 17 Gynecological treatment
- 18 In patient Ophthalmic cover
- 19 Accommodation for adults whose children are of below 12 years of age or invalids
- 20.In patient dental cover
- 21.Mental and other related illnesses
- 22.Treatment for alcoholism and drug addictions (acquired during employment term)
- 23.In patient psychiatric treatment
- 24.Palliative care



25. Provision of Maternity benefits including Caesarian section.
26. Optical expenses arising from disease or accidents.
27. Treatment of Elective surgery i.e. pre-arranged.
28. HIV/AIDS cover (conventional, accepted, recognized treatment).
29. Cancer covers.
30. Cost of medical circumcision.
31. Congenital conditions.
32. Pre-existing conditions.
33. Any other service not included above but may be mutually agreed upon from time to time.

### **Outpatient Cover**

Out-patient cover will cover the following services whose limits should only be restricted to the Outpatient entitlement;

1. Routine outpatient treatment including consultations ( GPs and Specialists, Laboratory and
2. Radiology services.
3. Physiotherapy treatment.
4. Diagnostic X-Ray and Laboratory Tests.
5. Radiology X-ray, ultrasound, EEG, ECG and computerized Tomography, MRI scans.
6. Prescribed drugs/medicines.
7. Dental Services.
8. Optical services (Frames, lenses (on ophthalmologist prescription only), contact lenses.
9. Focal lenses, Visual examination.
10. Referrals to Specialists (Pediatricians, Obstetricians, gynecologists, lactation specialists,
11. Neonatologists, Orthopedic doctors, dermatologists, E.N.T. doctor's e.t.c.).
12. Counseling services. (Psychologist, Psychiatrist and Psychiatric treatment).
13. Baby vaccinations for babies from Birth to 5 years as listed below:
  - a. BCG - Tuberculosis
  - b. HEP B - Hepatitis B

- c. HIB - Meningitis (Haemophilus influenza type b)
  - d. OPV - Oral Polio Vaccine
  - e. MMR - Measles Mumps Rubella 32
  - f. IPV - Inject able Polio Vaccine
  - g. DTAP - Diphtheria Tetanus acellular Pertussis
  - h. DT - Diphtheria Tetanus
  - i. ROTA Virus
14. Maternity services i.e. Anti and Post Natal.
  15. HIV/AIDS cover (Voluntary counseling and testing and other related treatments).
  16. Chiropractor upon referral & approval.
  17. Pap Smear & PSA tests for employees and spouses at the available credit facilities on.
  18. Travel Vaccines covered for employees only.
  19. Hearing aids covered upon referral.

#### Administration of the Scheme

- The firm shall ensure that services are provided to employees and their beneficiaries with as little paper work and inconvenience as possible.
- The Bidder shall be required to clearly state the procedures (in-patient and out-patient) to be followed by the employee(s) and beneficiary (ies) in the provision of medical services, stating clearly the responsibilities of The parties involved.
- Where applicable, the bidder shall provide County Assembly of Taita Taveta with statements on their medical Accounts.

#### **Member/Employee Identification**

- The Bidder shall be expected to define a clear procedure of Identification of Employee and their Beneficiaries

#### **Employee/Beneficiary Data Management**

- The Bidder shall be expected to liaise with PPOA on matters regarding Employee Data updates.
- The Bidder shall therefore be required to provide a procedure for the maintenance of Employee/Beneficiary records

#### **List of Service Providers**

- The Bidder shall be required to provide a comprehensive list of all the Hospitals, Clinics, Doctors, Specialists, Pharmacies and Chemists in their panel.

■ The Bidder shall however not limit beneficiaries to their panel

### **SCHEME REPORTS**

- ☐ The Bidder shall be required to provide to County Assembly of Taita Taveta  
Monthly/Quarterly/Annual Reports on the global utilization of services including expenditure reports for Inpatient and Outpatient claims as well as any other reports that may be required by the County Assembly of Taita Taveta
- ☐ Quarterly Expenditure Statement Reports in hard copy on each individual Employee
- ☐ Waiting period waiver
- ☐ Accommodation for parent/guardian accompanying a child below 5years.

# Contract Form

THIS AGREEMENT made the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ between  
[name of Procurement entity] of \_\_\_\_\_ [country of Procurement entity]  
(hereinafter called —the County Assembly of Taita Taveta) of the one part and  
[name of tenderer] of \_\_\_\_\_ [city and country of tenderer] (hereinafter  
called —the tenderer) of the other part:

WHEREAS the County Assembly of Taita Taveta invited tenders for the GPA cover  
and has

accepted a tender by the tenderer for the supply of the services in the sum of \_\_\_\_\_  
[contract  
price in words in figures] (hereinafter called —the Contract Price).

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:-

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents shall be deemed to form and be read and construed as part of this Agreement, via:
  - (a) the Tender Form and the Price Schedule submitted by the tenderer;
  - (b) the Schedule of Requirements
  - (c) the Details of cover
  - (d) the General Conditions of Contract
  - (e) the Special Conditions of Contract; and
  - (f) the County Assembly of Taita Taveta Notification of Award
3. In consideration of the payments to be made by the County Assembly of Taita Taveta to the tenderer as hereinafter mentioned, the tenderer hereby covenants with the County Assembly of Taita Taveta to provide the GPA cover and to remedy defects therein in conformity in all respects with the provisions of the Contract.
4. The County Assembly of Taita Taveta hereby covenants to pay the tenderer in consideration of the provision of the services and the remedying of defects therein, the Contract Price or such other sum as may become payable under the provisions of the contract at the times and in the manner prescribed by the contract.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with their respective laws the day and year first above written

Signed, sealed, delivered by \_\_\_\_\_ the \_\_\_\_\_ (for the County Assembly of Taita Taveta)

Signed, sealed, delivered by \_\_\_\_\_ the \_\_\_\_\_ (for the tenderer) in the presence of \_\_\_\_\_

## CONFIDENTIAL BUSINESS QUESTIONNAIRE

You are requested to give the particular indicated in Part 1 and either Part 2(a), 2(b), or 2(c)

Which ever applies to your type of business

You are advised that it is a serious offence to give false information on this Form.

Part \_\_\_\_\_ General.....

Business Name.....

Location of business premises .....

Plot No. .... Street/Road.....

Postal Address ..... Tel. No. ....Fax .....

Email .....

Nature of business .....

Registration Certificate.....

Maximum value of business which you can handle at any one time Kshs. ....

Name of your bankers ..... Branch .....

Account Number.....

### Part 2(a) - Sole Proprietor:

Your name in full ..... Age .....

Nationality ..... Country of origin.....

Citizenship details.....

### Party 2(b) - Partnership

Give details of partners as follows

|    | Name  | Nationality | Citizenship Details | Shares |
|----|-------|-------------|---------------------|--------|
| 1. | ..... | .....       | .....               | .....  |
| 2. | ..... | .....       | .....               | .....  |
| 3. | ..... | .....       | .....               | .....  |

### Part 2(c) - Registered Company:

Private or public .....

State the nominal and issued capital of the company -

Nominal Kshs.. .....

Issued Kshs.....

Give details of all directors as follows

|    | Name  | Nationality | Citizenship Details | Shares |
|----|-------|-------------|---------------------|--------|
| 1. | ..... | .....       | .....               | .....  |
| 2. | ..... | .....       | .....               | .....  |
| 3. | ..... | .....       | .....               | .....  |

Date..... Signature of Tenderer .....

If a citizen, indicate under —Citizenship Details| whether by Birth, Naturalization or Registration

## TENDER SECURITY FORM

Whereas [*name of Bidder*] (hereinafter called <the tenderer> has submitted its bid dated [*date of submission of bid*] for the provision of insurance services (hereinafter called <the tender?

KNOW ALL PEOPLE by these presents that WE [*name of bank*] of [*name of country*], having our registered office at [*name of County Assembly of Taita Taveta*] (hereinafter called

<the County Assembly of Taita Taveta > in the sum of [*state the amount*] for which payment well

and truly to be made to the said County Assembly of Taita Taveta, the Bank binds itself, its

successors, and assigns by these presents. Sealed with the Common Seal of the said Bank this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_

THE CONDITIONS of this obligation are:-

1. If the tenderer withdraws its tender during the period of tender validity specified by the County Assembly of Taita Taveta on the Form; or
2. If the tender, having been notified of the acceptance of its tender by the County Assembly of Taita Taveta during the period of tender validity
  - (a) fails or refuses to execute the Contract Form, if required; or
  - (b) fails or refuses to furnish the performance security, in accordance with the Instructions to tenders.

We undertake to pay to the County Assembly of Taita Taveta up to the above amount upon receipt of its first written demand, without the County Assembly of Taita Taveta having to substantiate its demand, provided that in its demand the County Assembly of Taita Taveta will note that the amount claimed by it is due to it, owing to the occurrence of one or both of the conditions, specifying the occurred condition(s)

This tender guarantee will remain in force up to and including thirty (30) days after the period of tender validity, and any demand in respect thereof should reach the Bank not later than the above stated date.

[Authorized Signatories and official stamp of the Bank]

*(Amend accordingly if provided by Insurance Company)*

## PERFORMANCE SECURITY FORM

To: .....

*[Name of County Assembly of Taita Taveta]*

WHEREAS ..... *[name of tenderer]*  
(Hereinafter called —the tenderer) has undertaken, in pursuance of Contract  
No. \_\_\_\_\_ *[reference number of the contract]* dated \_\_\_\_\_  
20 \_\_\_\_\_ to supply .....  
*[description of insurance services]* (Hereinafter called —the Contract)

AND WHEREAS it has been stipulated by you in the said Contract that the tenderer shall furnish you with a bank guarantee by a reputable bank for a sum specified therein as security for compliance with the Tenderer's performance obligations in accordance with the Contract

AND WHEREAS we have agreed to give the tenderer a guarantee:

THEREFORE WE hereby affirm that we are Guarantors and responsible to you, on behalf of the tenderer, up to a total of .....  
*[amount of the guarantee in words and figures]*, and we undertake to pay you, upon your first written demand declaring the tenderer to be in default under the Contract and without cavil or argument, any sum of money within the limits of ..... *[Amount of guarantee]* as aforesaid, without your needing to prove or to show grounds or reasons for your demand or the sum specified therein.

This guarantee is valid until the \_\_\_\_\_ day of \_\_\_\_\_  
20 \_\_\_\_

Signature and seal of the Guarantors

\_\_\_\_\_  
*[Name of bank of financial institution]*

\_\_\_\_\_  
*[Address]*

\_\_\_\_\_  
*[Date]*

*(Amend accordingly if provided by Insurance Company)*

## LETTER OF NOTIFICATION OF AWARD

Address of County Assembly of  
Taita Taveta

\_\_\_\_\_  
\_\_\_\_\_

To: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

RE: Tender No. \_\_\_\_\_

Tender Name \_\_\_\_\_

This is to notify that the contract/s stated below under the above mentioned tender have been awarded to you.

\_\_\_\_\_  
\_\_\_\_\_

1. Please acknowledge receipt of this letter of notification signifying your acceptance.
2. The contract/contracts shall be signed by the parties within 30 days of the date of this letter but not earlier than 14 days from the date of the letter.
3. You may contact the officer(s) whose particulars appear below on the subject matter of this letter of notification of award.

*(FULL PARTICULARS)* \_\_\_\_\_  
\_\_\_\_\_

SIGNED FOR ACCOUNTING OFFICER



**FORM RB 1**

**REPUBLIC OF KENYA**  
**PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD**

APPLICATION NO.....OF.....20.....

BETWEEN

.....APPLICANT

AND

.....RESPONDENT (*County Assembly of Taita Taveta*)

Request for review of the decision of the..... (*Name of the County Assembly of Taita Taveta*) of

.....dated the...day of .....20.....in the matter of Tender No.....of  
.....20...

**REQUEST FOR REVIEW**

I/We.....,the above named Applicant(s), of address: Physical address.....Fax No.....Tel. No.....Email ....., hereby request the Public Procurement Administrative Review Board to review the whole/part of the above mentioned decision on the following grounds , namely:-

- 1.
  - 2.
- etc.

By this memorandum, the Applicant requests the Board for an order/orders that: -

- 1.
- 2.

SIGNED ..... (Applicant)

Dated on..... day of ...../...20...

**FOR OFFICIAL USE ONLY**

Lodged with the Secretary Public Procurement Administrative Review Board on ..... day of  
.....20.....

SIGNED  
Board Secretary

**Integrity Declaration Form**

**ANTI-CORRUPTION DECLARATION COMMITMENT/ PLEDGE**

I/We/Messrs.....

Of Street, Building, P.O Box.....

Contact/Phone/Email.....

Declare that Public Procurement is based on a free and fair competitive  
Tendering process which should not be open to abuse.

I/We.....

Declare that I/We will not offer or facilitate, directly or indirectly, any  
Inducement or reward to any public officer, their relations or business  
associates, in connection with Tender/Tender No.....  
for or in the subsequent performance of the contract if I/We am/are  
successful.

Authorized Signature .....

Name and Title of Signatory.....